



Liza Donihue

Office Address:

**32111 Big Oak Ln
Castaic, CA 91384
US**

Fusion Capital Management Contact Information:

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Dallas, TX 75019
866-254-4235

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Form ADV Part 2B – Brochure Supplement

This Brochure Supplement provides information about Liza Donihue that supplements the Coppel Advisory Solutions, LLC's ("Fusion") Brochure. You should have received a copy of that Brochure. Please contact our office at (866) 254-4235 if you did not receive Fusion's Brochure or if you have any questions about the contents of this supplement. Additional information about Liza Donihue (8122756) is available on the SEC's website at: www.adviserinfo.sec.gov.

Educational Background and Business Experience - Item 2

Liza Donihue

Year of Birth: July 1997

Educational Background and Designations

Higher Vision Leadership School – 1 year certification pastoral leadership; 6/16

Uniform Investment Advisor Law Examination - 2023

Certified Senior Advisor (CSA), 2025 Qualifications of CSA: The CSA designation, issued by the Society of Certified Senior Advisors, teaches professionals skills to identify the most appropriate options and solutions for seniors' individual needs and best interests. Candidates are required to provide background information, pass a comprehensive background check, agree to the terms of earning and maintaining the certification, and agree to uphold the CSA Code of Professional Responsibility. The designation is awarded upon completion of a module and the certification exam. Continued designation requires the completion of 30 continuing education credits every three years.

Business Background

Fusion Capital Management, Investment Advisor Representative; June 2025-Present

American Lifestyle Financial & Investment Services, Assistant and Life Insurance Agent; June 2003-Present

Singer/Songwriter, Self Employed, January 2003-Present

Self Employed, Server, June 2022-June 2025

Sand Canyon Country Club, Beverage Cart Girl, April 2022-June 2022

Starbucks, Barista, September 2019-January 2022

Princess Makeovers, Makeup Artist, January 2016-March 2018

Disciplinary Information - Item 3

Investment Advisor Representatives are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of Liza Donihue and Fusion Capital Management. Ms. Donihue has no required disclosures in relation to this item.

Other Business Activities- Item 4

Ms. Donihue will only be devoting a portion of her time to being an executive assistant for about 24 hours a month (probably 18 of them being during business hours) as well as being a musician for about 8 hours a month outside of business hours. Duties as an executive assistant include paperwork, organization, submitting tickets, & quality checks.

Additional Compensation - Item 5

Apart from the receipt of compensation for the activities disclosed under Item 4 above, Ms. Donihue does not receive additional compensation or economic benefits from third party sources in connection with her advisory activities.

Supervision - Item 6

Laura Wajs is the Chief Compliance Officer of Fusion Capital Management. As an Investment Advisor Representative of Fusion Capital Management, Liza Donihue is to adhere to the policies and procedures set forth by Fusion Capital Management. Bryce Engel, Chief Executive Officer, supervises Laura Wajs. Laura Wajs may be contacted at the phone number of the main office as shown on the cover page.

Laura Wajs adheres herself to Fusion's code of ethics and compliance manual as mandated. Clients may contact Laura Wajs at (866) 254-4235 to obtain a copy of Fusion's code of ethics.